

# Next-gen cloud data extraction

Cloud-based document capture, AI-driven processing, and delivery that seamlessly integrates with your existing systems to boost accuracy and efficiency across a range of document types and data needs.

## What are the perks of cloud capture and data extraction?

Upland Intelligent Capture lets you harness the full value of robust, AI-powered document capture and workflow without the weight or complexities of an onsite server-based solution.

Our technology is a catalyst for automating and refining your data workflows. Deliver enhanced accuracy, increase efficiency, enforce robust compliance, and empower your busy team by giving them more time to focus on high-value work and strategic initiatives.

Imagine the possibilities:

- Boost efficiency:** Automate repetitive tasks and streamline data extraction to increase operational agility across departments.
- Improve accuracy:** Eliminate manual data errors associated and ensure that information is accurate, reliable, and consistent.
- Reduce costs:** Lower operational costs by minimizing manual data entry and processing, so staff can focus on high-value work.
- Enforce compliance:** Align with privacy and data protection regulations, reducing legal risks and protecting sensitive information.
- Inform decisions:** Easily access actionable insights and organized data to support corporate goals and strategic planning.



## How does Intelligent Capture work?

Because efficiency and precision are paramount, our cloud technology offers a transformative leap forward in automating and enhancing your data processing workflows.

Elevate your data handling by utilizing automated data extraction and classification powered by machine learning algorithms to reduce manual intervention, refine data management, and eliminate errors.

Unlock your data with our Field Value Extraction feature to precisely map each field to its corresponding value.

Quickly and easily capture document images from any web-enabled device and perform automatic quality checks to ensure precision and accuracy.

Harness AI to swiftly identify and verify handwritten and digital signatures.

# Powerful AI-enhanced data capture and management at your fingertips.



## Invoice and receipt data extraction

Increased efficiency: Automates data extraction from invoices and receipts, speeding up accounts payable and receivable processes.

Enhanced accuracy: AI automatically converts data into structured formats to minimize errors and ensure precise financial records.

Cost savings: Cuts labor costs associated with manual processing and data entry.

## Field value extraction

Improved organization: Automatically maps and captures data fields, ensuring organized and accessible information.

Operational efficiency: Speeds up data processing by eliminating manual entry, allowing focus on higher-value tasks.

Versatility: Adapts to various document types, making it a flexible solution for different use cases and industries.

## Keyword analysis

Enhanced decision-making: Summarizes key terms and phrases for quick understanding of core messages and trends.

Time savings: Highlights and synthesizes relevant information, reducing time spent on text analysis.



## Personal data detection

Privacy protection: Manages sensitive information to ensure privacy compliance and prevent breaches.

Regulatory compliance: Meets data protection laws such as HIPAA, PCI DSS, and more, reducing the risk of non-compliance and penalties.

Automated redaction: Omit information before sending sensitive to ensure compliance.

## Data classification

Improved data management: Categorizes text data into predefined classes for easier organization and analysis.

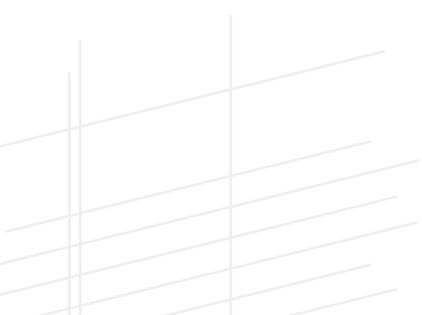
Enhanced efficiency: Automates tasks like spam detection and sentiment analysis, saving time and reducing manual effort.

Actionable insights: Delivers structured data for better analysis and decision-making, enhancing efficiency and planning.

## Signature detection

Faster processing: Accelerates document review and verification for specific industry contexts.

Enhanced security: Minimizes fraud risk by reliably verifying signatures and confirming document authenticity.



# Cloud capture for any industry

## Financial Services

### Invoice & receipt processing

Automate the extraction of vendor names, dates, amounts, and line items from invoices and receipts to enhance accuracy, accelerate reconciliation processes, and reduce manual data entry errors.

### Expense management

Accelerate expense processing by automatically extracting relevant details, simplifying approval workflows, and ensuring accurate reimbursement.

## Healthcare

### Patient record management

Extract key data from medical forms, insurance claims, and patient records to manage boost efficiency, streamline billing, and ensure compliance with healthcare regulations.

### Insurance processing

Automate the extraction of claim details from insurance documents, reducing processing time and improving accuracy in claims management.

## Legal

### Contract management

Assemble key clauses and details from legal documents and contracts, aiding in contract analysis, compliance checks, and risk management.

### PII management

Ensure that personally identifiable information (PII) is detected and managed according to privacy regulations, reducing the risk of data breaches and ensuring compliance with legal standards.

## Government & Public Sector

### Document processing

Manage large volumes of public records, permits, and forms by extracting and organizing critical data, improving efficiency in public service delivery.

### Compliance & reporting

Extract data from regulatory reports and compliance documents, ensuring timely and accurate submission of required information.

## Insurance

### Claims processing

Extract critical details from insurance claims and policy documents to streamline processing and enhance accuracy.

### Fraud detection

Identify and manage PII in claims and customer records to prevent fraud and maintain data protection standards.

## Retail

### Supplier invoice processing

Automate the extraction and processing of supplier invoices, reducing manual entry and improving reconciliation efficiency.

### Receipt management

Extract and categorize details from sales receipts to enhance inventory management and financial tracking.

## Education

### Student records

Extract and manage data from applications, transcripts, and forms, streamlining administrative processes and enhancing records management.

### Survey analysis

Automate survey and feedback response extraction and classification to access actionable insights.



# Cloud capture for any industry

## Real Estate

### Lease management

Easily find key details from lease and property documents to simplify property management, lease tracking, and ensure compliance with any housing or legal requirements.

### Property valuation

Automatically process and categorize data from property evaluations and appraisals, supporting accurate and efficient property valuation.

## Logistics & Supply Chain

### Shipment tracking

Extract and process data from shipping documents and bills of lading, improving shipment tracking and inventory management.

### Supplier data management

Grab key data points from supplier invoices and contracts to hasten procurement processes and enhance supplier relationship management.



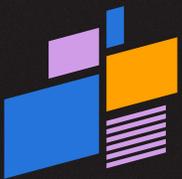
## Human Resources

### Resume parsing

Automate the extraction of relevant information from job applications and resumes, such as names, qualifications, and work experience, to streamline the recruitment process.

### Employee onboarding

Verify and process signatures on onboarding documents and contracts, speeding up the hiring process and ensuring the authenticity and legality of signed agreements.



## Ready to get things done?

Let us show you what enterprise ready, AI-enhanced cloud capture can do.

[Request a Demo](#)

**Upland Intelligent Capture** is the world's first multi-tenant, cloud-ready capture application powered by machine learning technology to automatically improve data accuracy every time information is captured. With Upland Intelligent Capture, users are empowered to effortlessly capture and send content to workflows from any desktop or mobile device.

